



23201 Lake Center Drive  
Suite 100  
Lake Forest, CA 92630  
949-494-8383

Morgan Stanley  
1901 Main Street, 7<sup>th</sup> Floor  
Irvine, CA 92614

Attn: Matthew Tamura  
Direct (949)809-1258  
Branch (800)533-3402

New Life Ministries Tax ID #75-2785010  
DTC Account #0015  
For credit to account # 229-215398-399

### STOCK DONATION FORM

This form may be used to instruct your broker to electronically transfer a gift of stock. At the time of transfer, please scan and email a copy of this form to [dgresham@newlife.com](mailto:dgresham@newlife.com). If that is not possible, then a simple email notification will be appreciated. This ensures that we know who the donation is from. Once the stock is transferred into New Life's account, we will receive notification of the transfer, and a receipt will be sent to you. The effective date for tax purposes is the date the shares are placed into our account, and the value of your gift is the stock price on that date. Our receipt will confirm the date, the name of the stock and the number of shares you gave. It is up to you to determine the value of the shares on that date for tax reporting purposes.

Date of Transfer \_\_\_\_\_

Number of Shares \_\_\_\_\_

Security symbol \_\_\_\_\_

Name of Security \_\_\_\_\_

Transferring Broker Name \_\_\_\_\_

Transferring Broker Firm \_\_\_\_\_

Transferring Broker Telephone \_\_\_\_\_

Use my gift: \_\_\_\_\_ Where Most Needed \_\_\_\_\_ Other  
\_\_\_\_\_ Scholarship Fund \_\_\_\_\_ Radio Ministry

Donor Name \_\_\_\_\_

Donor E-mail \_\_\_\_\_

Donor Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Country \_\_\_\_\_

How did you find out about New Life?

\_\_\_\_\_ Search Engine \_\_\_\_\_ Other Internet \_\_\_\_\_ E-mail \_\_\_\_\_ Mail \_\_\_\_\_ Radio

\_\_\_\_\_ Friend/Family \_\_\_\_\_ Social Media \_\_\_\_\_ New Life Event \_\_\_\_\_ Other